Value of Treatment for Multiple Sclerosis

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Can "Real World Evidence Data" advance equity of health care in Europe?

7 March 2017, 11:00 – 12:30

Venue: European Parliament, room ASP A3E2

Costs of MS: societal perspective

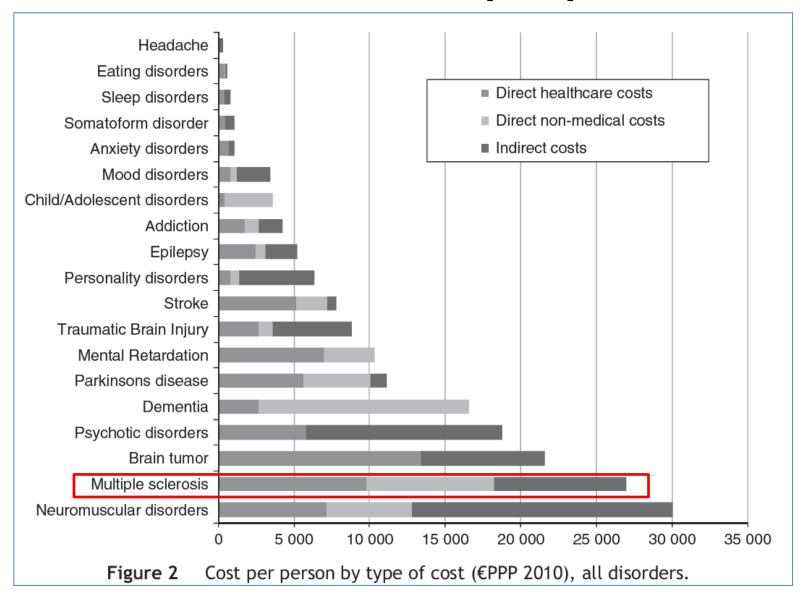
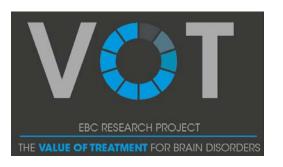


Table 4 Comparison of 2010 and 2004 estimates, excluding diagnoses and indirect costs that were not included in the EBC2005 study.

| | Estimates in 2010 | | | Estimates in 2004 | | | |
|---------------------------------------|---|---|--|---|---------------------------------------|--|--|
| | Number of subjects ⁵ (million) | Costs per subject ³ (€PPP, 2010) | Total costs (million €PPP, 2010) | Number of subjects ⁵ (million) | Costs per subject³ (€PPP, 2010) | Total costs (million €PPP, 2004) | |
| Addiction | 15.5 | 4227 | 65,684 | 9.2 | 6229 | 57,275 41,372 | |
| Anxiety disorders ⁷ | 61.3 | 1076 21,590 | 65,995 5174 | 41.4 | 999 | | |
| Brain tumor | 0.24 | | | 0.14 | 33,907 | 4586 | |
| Dementia | 6.3 | 16,584 | 105,163 | 4.9 | 11,292 | 55,176 | |
| Epilepsy | 2.6 | 5221 | 13,800 | 2.7 | 5778 | 15,546 | |
| Migraine | 49.9 | 370 | 18,463 | 40.8 | 662 | 27,002 | |
| Mood disorders ¹ | 33.3 | 3406 | 113,405 | 20.9 | 5066 | 105,666 | |
| Multiple sclerosis | 0.54 | 26,974 | 14,559 | 0.38 | 23,101 | 8769 | |
| Parkinson's disease | 1.2 | 11,153 | 13,933 | 1.2 | 9251 | 10,722 | |
| Psychotic disorders ⁶ | 5.0 | 5805 | 29,007 | 3.7 | 9554 | 35,229 | |
| Stroke ² | 1.3 | 21,000 | 26,641 | 1.1 | 19,394 | 21,895 | |
| Traumatic brain injury ^{2,6} | 1.2 | 4209 | 5085 | 0.71 | 4143 | 2937 | |
| Total | 178.5 | 2672 | 476,911 | 127.0 | 3040 | 386,175 | |

¹Referred to as "affective disorders" in 2005, ²includes only incident cases in 2010, ³weighted mean from all countries and diagnoses ⁵including also persons with zero costs, ⁶excluding indirect costs, ⁷excluding PTSD.



The Value of Treatment



- Innovation in technology and medical processes are rapidly revolutionising human life.
- Current health systems have not been able to adapt quickly enough to meet the needs of patients.
- Particularly true for brain disorders.
- **Value-based healthcare** is currently the desired solution to improving health systems in Europe.
- Holistic approach towards coordinated, integrated care models intertwining patient and societal outcomes
- This implies:
 - developing a workable model of care for brain disorders based on 'case studies' (patient journey)
 - demonstrating what are (cost)-effective interventions and conduct cost effectiveness analysis
 - based on economic evidence, providing policy recommendations (policy development and multi-stakeholder engagement)



1.4 What % of the total population of people with MS does actually receive DMD treatment* in your country?

*DMD treatments include: Avonex, Betaseron, Copaxone, Novantrone, Rebif, Tysabri, Extavia and Gilenya.

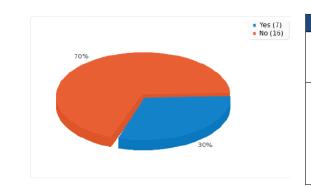
| Country | % of the total population of people with MS does actually receive DMD treatment | | |
|----------------|---|--|--|
| Austria | 65 | | |
| Belarus | 0 | | |
| Belgium | 70 | | |
| Croatia | 20 | | |
| Czech Republic | 25 | | |
| Denmark | 40 | | |
| Finland | 50 | | |
| Germany | 70 | | |
| Greece | 70 | | |
| Iceland | 70 | | |
| Ireland | unknown | | |
| Italy | 65 | | |
| Norway | 45 | | |
| Poland | 11 | | |
| Portugal | 70 | | |
| Romania | 25 | | |
| Russia | 40 | | |
| Serbia | 10 | | |
| Slovakia | unknown | | |
| Spain | 55 | | |
| Sweden | 45 | | |
| Switzerland | unknown | | |

Access to MS disease modifying treatment in Europe



MS Barometer 2013

Widespread health inequalities revealed



1.5 Is there a limit to the number of people with MS eligible to receive DMD treatment?

| Replies | Countries | | |
|---------|-----------------------------|--|--|
| Yes | Belarus, Croatia, Czech | | |
| | Republic, Ireland, Poland, | | |
| | Romania, Serbia | | |
| No | Austria, Belgium, Denmark, | | |
| | Finland, Germany, Greece, | | |
| | Iceland, Italy, Norway, | | |
| | Portugal, Russia, Slovakia, | | |
| | Spain, Sweden, Switzerland, | | |
| | UK | | |

The Value of Treatment in MS

Early treatment has been shown to reduce conversion of a first clinical demyelinating event (CIS) to multiple sclerosis (MS)

Current gaps of knowledge

Need for better outcomes from:

- Clinical perspective
- Health care perspective
- Public health perspective
- MS Patient perspective (PROs, PCOs)

Need for better data collection:

- We need comparable sets of MS data across EU
- We can benefit of existing MS data collection
- Fruitful attempts have been made to harmonize and merge existing MS data sets
- Indeed, there is now a great potential for consolidating a European MS Register

MS databases and registers participating in the four EUReMS studies, 2011-2014

| | NAME | COUNTRY | DMD1 | EP11-D | EP11-S | PR01 |
|----|---|----------------------------|------|--------|--------|------|
| 1 | MS register of Croatia | Croatia | | | + | |
| 2 | IMPULS MS Register | Czech Republic | | | + | |
| 3 | The Danish MS Registry | Denmark | | | (+) | |
| 4 | Tampere University Hospital Register | Finland | | + | + | |
| 5 | Multiple Sklerose Register der DMSG | Germany | + | | + | + |
| 6 | Italian MS Database Network | Italy | + | + | + | |
| 7 | MS register of Liguria and Tuscany | Italy Liguria & Tuscany | | | + | |
| 8 | Norwegian MS-Registry and Bio bank | Norway | | + | + | |
| 9 | Polish MS register (REJSM) | Poland | | | + | + |
| 10 | MS Register of Serbia | Serbia | | + | + | |
| 11 | Catalonian MS Register | Spain | | + | + | |
| 12 | Svenska Multipel Skleros registret (SMSreg) | Sweden | + | + | + | + |
| 13 | UK MS Register | UK | | + | + | + |

Existing MS data collection & outcomes

"There is great a potential for consolidating a European MS Register...."

Pugliatti et al. Acta Neurol Scand 2012 https://www.ncbi.nlm.nih.gov/pubmed/23278653

Flachenecker et al. Multiple Sclerosis 2014 https://www.ncbi.nlm.nih.gov/pubmed/24777278

The Lancet Neurology. Making EUReMS count for people with multiple sclerosis. Lancet Neurol 2011.





European Register for Multiple Sclerosis (EUReMS)

A tool to assess, compare and enhance the status of People with MS throughout the European Union - <u>www.eurems.eu</u>

3-year Project (2011-14)

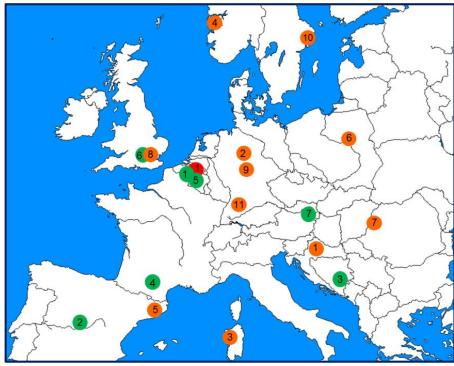
Co-funded (60%) by the European Commission

Public Health Programme, Call 2010 Priority area: 3.3.2 <u>Promote health</u> – Promote healthier ways of life and reduce major diseases and rare diseases

Launched in July 2011







EUReMS Associated and Collaborating Partners

The Value of Treatment in MS: conclusions

Problem:

PwMS' needs are not met by current health systems (access to treatment, preferences)

Identified solutions:

- VALUE-based healthcare
 - → Holistic approach to VALUE: patient and societal outcomes other than health care and clinical perspective
 - Need to develop a workable model of care for MS based on 'case studies'
 - Need to identify (cost)-effective interventions and provide policy recommendations

Gaps of knowledge:

- Description of the MS patient journey to develop 'case studies'
- Better clinical outcomes
- Patient reported/centered outcomes (preferences)

Best forseen tools:

- Consolidation of a European MS Register
- Consolidation of a multi-stakeholder engaged network at EU level [research funding bodies (e.g. EC), regulators (e.g. EMA), health care payers (eg., HTA bodies), Pharma, and Patients' advocacy bodies].













Thank you