



# **Global MS Consumer Survey**

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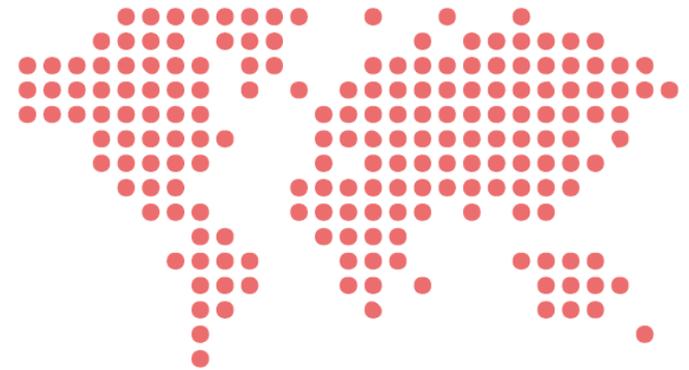
# Overview of the survey

## The numbers

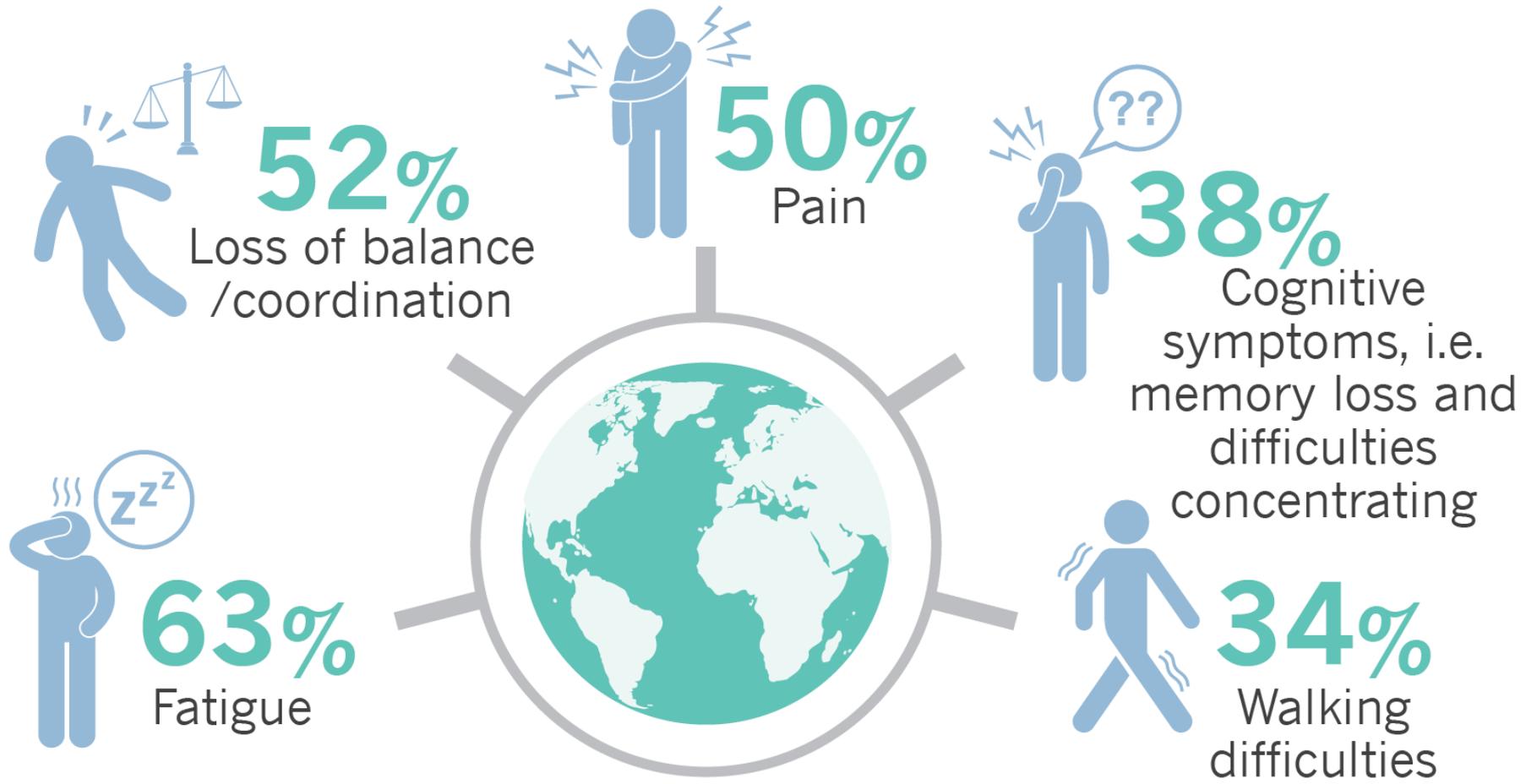
- ✓ **575** people living with MS
- ✓ **6,433** members of the general population
- ✓ **7 countries:** Germany, Spain, France, Italy, UK, Australia and Canada

### The survey aimed to:

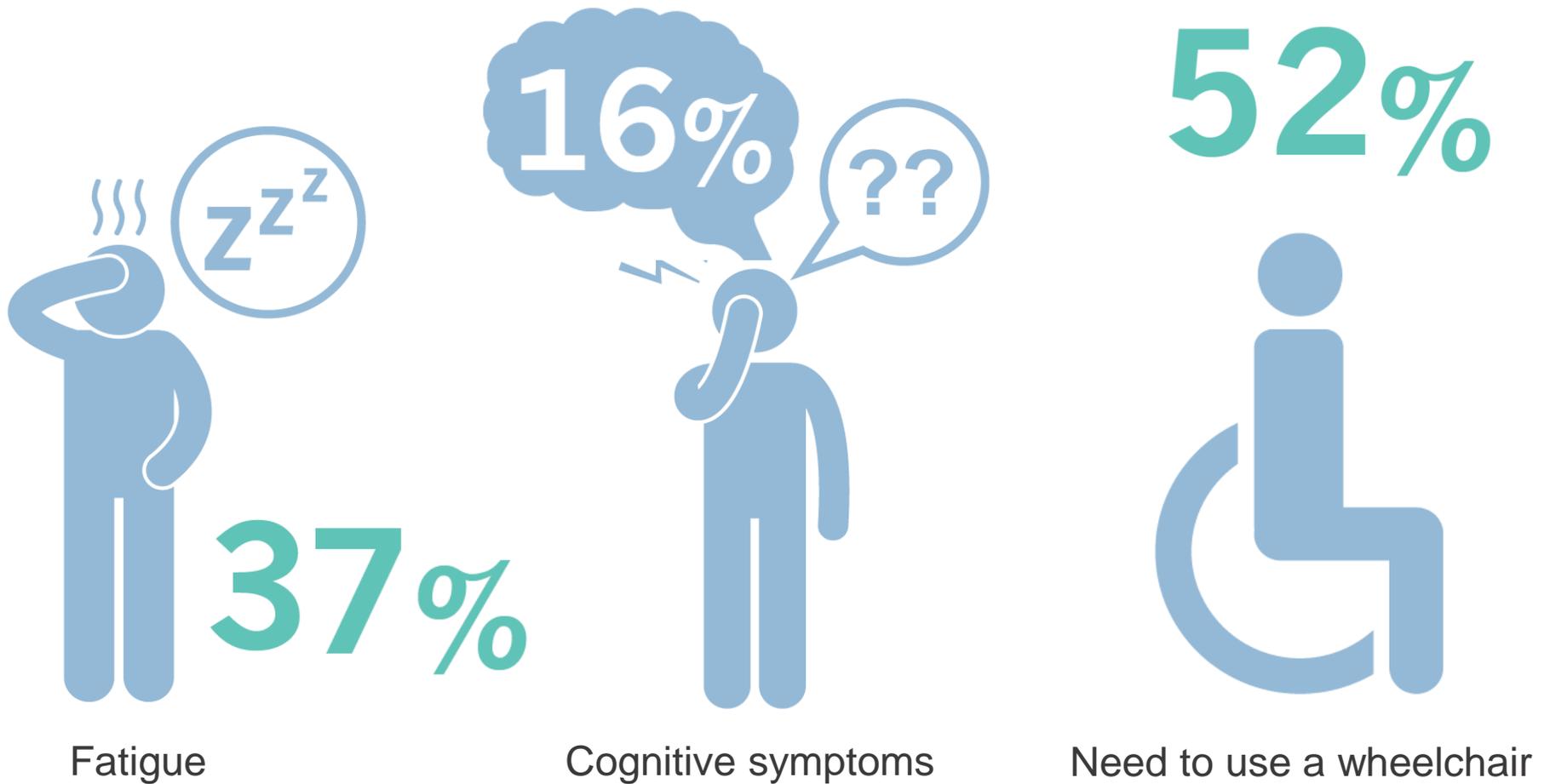
- Gain insights into the **true impact of MS** on a person living with the condition.
- Explore the **level of understanding** about MS amongst the general population and people with MS (e.g. **perception versus reality**).



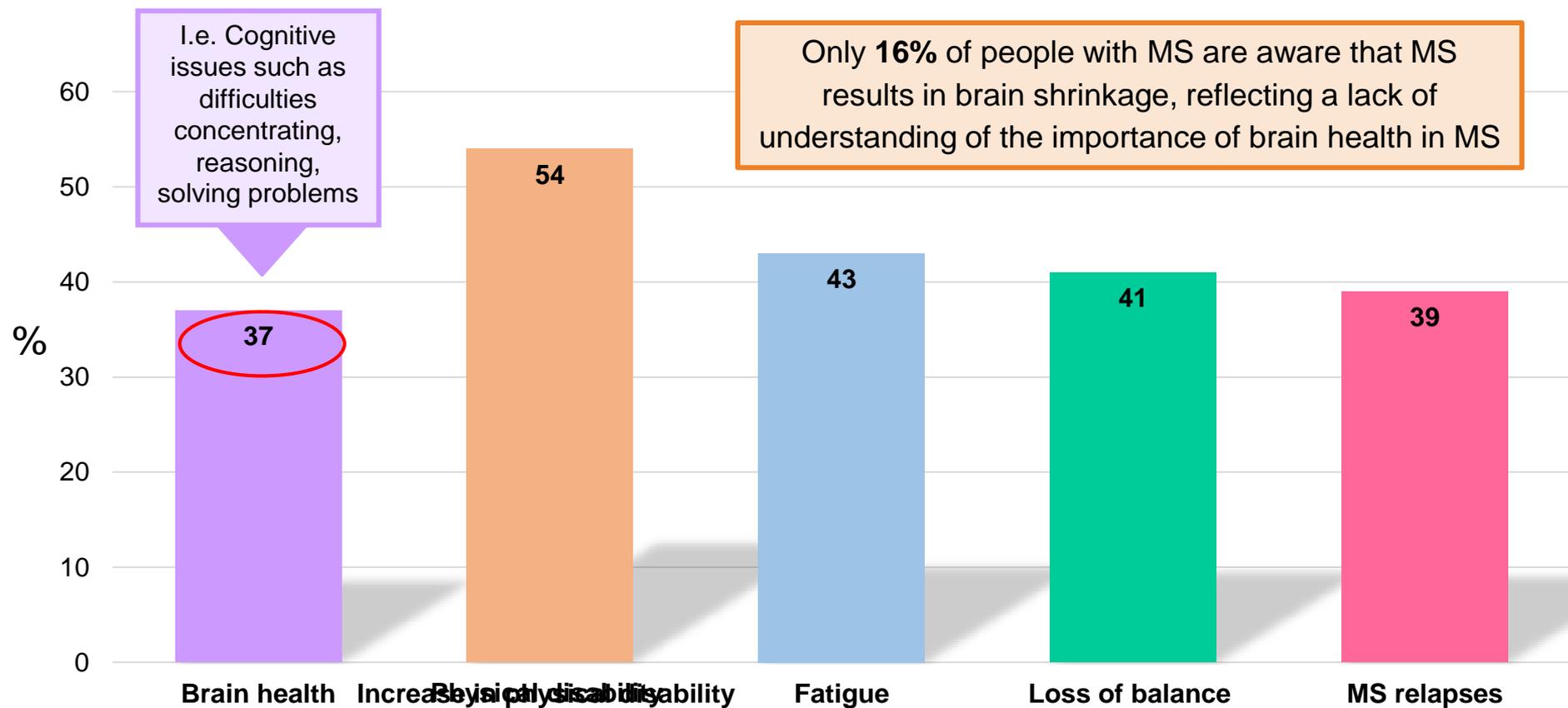
# People with MS identified fatigue as the symptom that affects them most



However, the general public were not aware of the extent to which certain symptoms affect people with MS

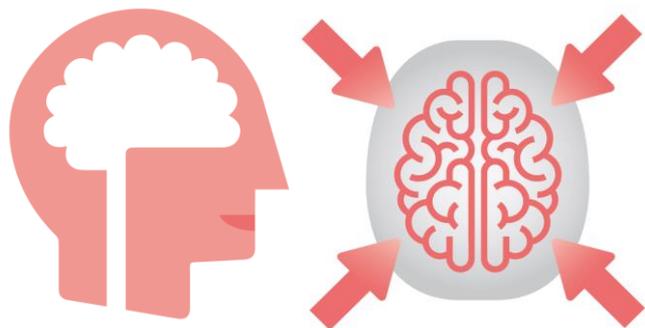


# Only 37% of people with MS identified brain health as one of their most worrying short-term MS health concerns



The **visible physical and cognitive symptoms** short-term highlighted by people with MS are the result of an **unseen deterioration in brain health**, which **starts early before they even notice their symptoms**.

# The majority of people with MS surveyed only “sometimes” discuss their health concerns with their HCP



This may explain the apparent lack of knowledge around the **full impact of brain health** on the visible symptoms of MS.



**60%** Sometimes discuss health concerns with their physician

**11%** Never share health concerns with their physician

People with MS should **discuss their MS health concerns with their healthcare professional (HCP)** to identify the **best treatment and disease management approach** for them.